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July 4, 2018

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**Establishment of the First Creditors Meeting for All of Involved Financial Institutions
and Agreement with the Involved Financial Institutions under
the Business Turnaround ADR Procedures**

As described in the “Notice Concerning Formal Application and Acceptance for the Business Turnaround ADR Procedures” dated June 25, 2018, in order to establish stable revenue/profitability and to plan fundamental improvement of our financial affairs for future business restructuring, we are undertaking business turnaround procedures in accordance with the Specified Certified Dispute Resolution Procedures under the Industrial Competitiveness Enhancement Act (the “Business Turnaround ADR Procedures”). On June 25, 2018, we sent a “Notice of Temporary Suspension” to all the related financial institutions. The Notice was jointly signed by the Japanese Association of Turnaround Professionals (“JATP”), the association that deals with business turnaround procedures, certified by the Minister of Justice, and approved by the Minister of Economy, Trade and Industry. On July 4, 2018, we held a creditors’ meeting (the “First Creditors’ Meeting”) to summarize and explain the proposed business turnaround plan for all the related financial institutions subject to the Business Turnaround ADR Procedures. The First Creditors’ Meeting was successfully conducted, and all the related financial institutions formally approved the “Notice of Temporary Suspension” and consented to extending the temporary suspension period to the end of the creditors’ meeting for resolution of the proposed business turnaround plan (including continuing or postponing, where applicable). In addition, the date and time of the creditors’ meeting for discussing the proposed business turnaround plan (the “Second Creditors’ Meeting”) and the creditors’ meeting for the resolution of the proposed business turnaround plan (the “Third Creditors’ Meeting”) was approved as described at the end of this notice. Further, we are planning to acquire DIP financing from the main bank, and all the related financial institutions approved the implementation of such financing, the grant of preferential payment rights for claims pertaining to such financing, and other matters.

Going forward, in the course of undertaking the Business Turnaround ADR Procedures, we will formulate our business turnaround plan through discussions with all the related financial institutions. JATP will provide us with impartial, neutral and objective advice and analysis during such process. We will seek to obtain the consensus of all the related financial institutions on our business turnaround plan on the basis on the schedule approved in the First Creditors’ Meeting.

The schedule regarding the Business Turnaround ADR Procedures is described as follows (please note that the schedule may change depending on the progress of the procedures, and continuation dates may be set as necessary):

August 6, 2018 (tentative): Second Creditors’ Meeting (for discussing the proposed business turnaround plan)

September 27, 2018 (tentative): Third Creditors’ Meeting (for resolution of the proposed business turnaround plan)