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**Establishment of the Second and Third Creditors Meeting and
Notice for the additional schedule under the Business Turnaround ADR Procedures**

The Company is currently working to formulate a business turnaround plan under the Business turnaround ADR Procedure. At the 2nd creditors meeting held today for the purpose of discussing the business turnaround plan for all financial institutions, the status of the formulation of the business turnaround plan was reported. Also, approval was given for holding a continuation meeting on November 7, 2018 in order to continue the discussion.

Also, at the 3rd creditors meeting for resolution of the proposed plan that was held following the 2nd creditors meeting, approval was given to hold an additional meeting on December 7, 2018 and, along with this, approval was also given to extend the borrowing period of DIP finance approved at the 1st creditors meeting

While continuing with discussions with all business partner financial institutions in the business turnaround ADR procedure, the Company looks forward to receiving surveys, guidance and advice from the Japanese Association of Turnaround Professionals and aims for agreement with all financial institutions.